

ASME
Standards and Engineering
Services
CA Connect BPE
(Bioprocessing Equipment)
New & Renewal

BPE Program – New Application

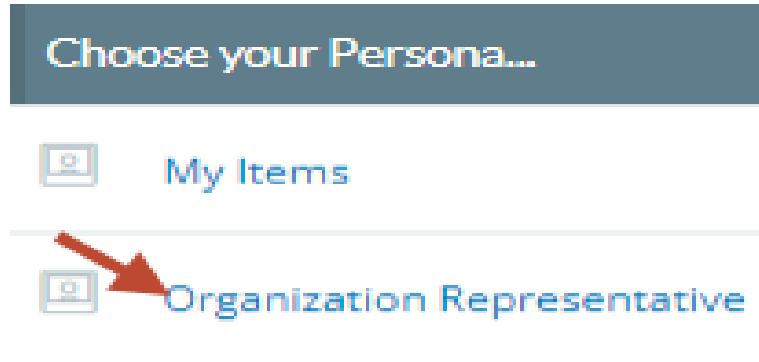
The information required to complete and submit an application for certification/ accreditation is grouped and divided into multiple tabs and steps.

The application tabs are **Profile**, **Certifications**, **Stamps**, **Travel**, **Billing**, and **Review**. Each tab consists of specific application details and downloading/uploading of files that are required and driven by the Program Type.

In order to submit an application, you must complete all required information found in each of the tabs.

Upon CA Connect login, please select “Organizational Representative.”

This selection will direct you to the Company Dashboard, which provides you with all related Company events and activities pertaining to application for certification.

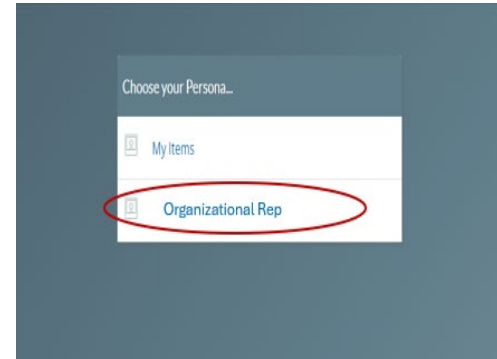
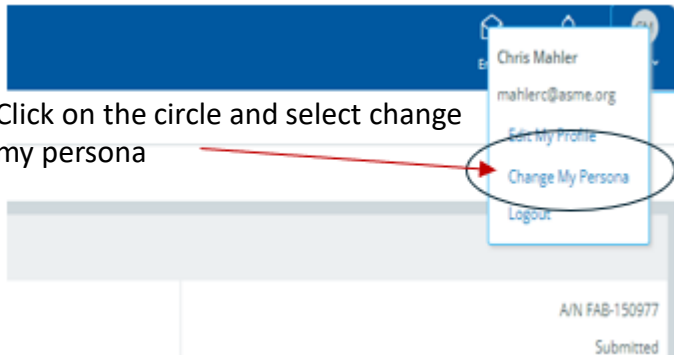


If you do not see your dashboard, you may be in the wrong persona.

After logging into CA Connect, if you do not see your dashboard, locate the circle with your initials on the far right of the screen

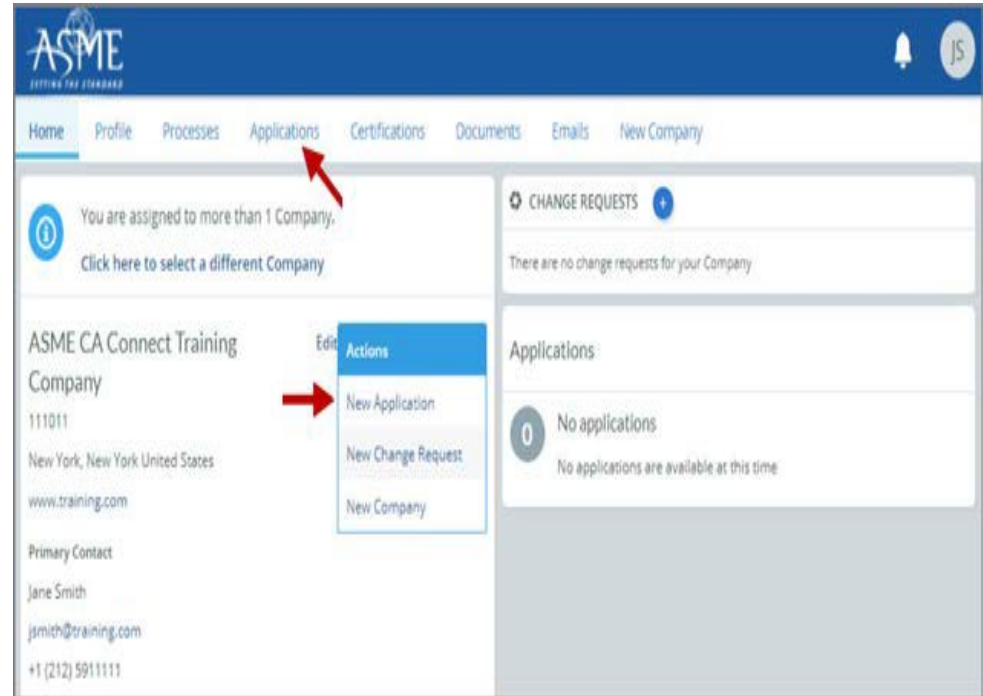


Click on the circle and select change my persona

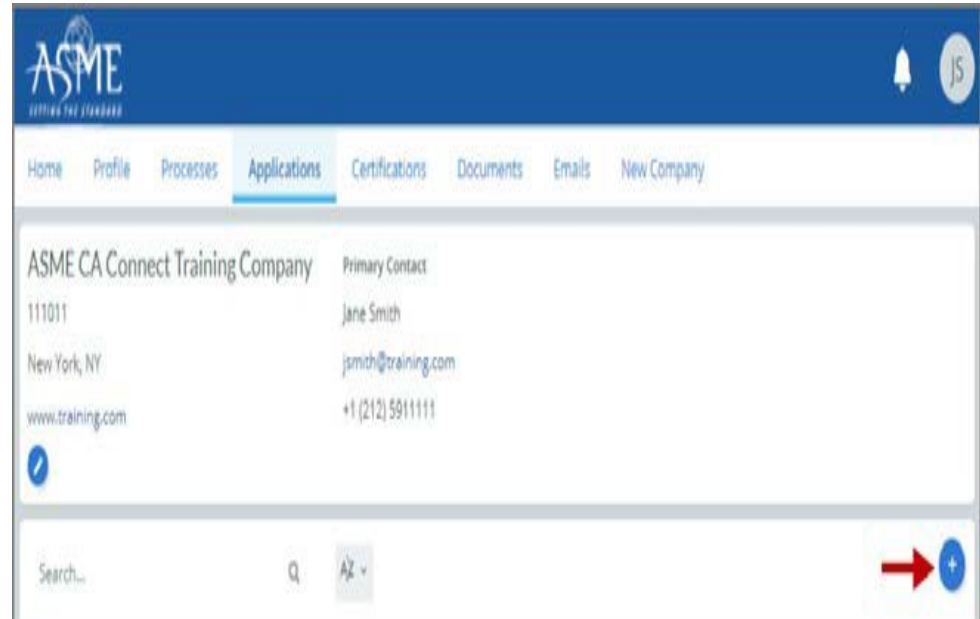


Select Organizational Rep and this will bring you top your dashboard

1. To begin the process of new/renewing your certification, you must be logged into CA Connect as the company's Primary Contact.
2. Select the Applications tab found on the Company dashboard menu bar or the New Application link that is in the Actions box. For renewals, please select “**New Application**” link as well.



3. On the right side of your Applications page, click the blue circle (+) icon to create a new application.



4. The first Application tab is the **Policies tab**. Review all information.
5. Scroll down the page to the **Extension Policy** section.
6. If you want to see the policy relating to a Request for Extension, select the General Downloads link. You will be directed to the ASME.org website Downloadable Resources page.
 - a. After reviewing the Downloadable Resources, close the page and return to the Policies Tab.
7. Check **I have reviewed and agreed to the above policies** checkbox.

ASME
OFFICIAL COLLEGE

Home Profile Processes **Applications** Certifications Documents Emails New Company

ASME CA Connect Training Company
111011
New York, NY
www.training.com

Primary Contact
Jane Smith
jsmith@training.com
+1 (212) 5911111

Activities
0 No activities scheduled
There are no activities scheduled for this application at this time.

Processes
0 No active Application Process
No application processes have been started for this application.

Details Finance

Policies Certifications Stamps Travel Billing Review

Final Invoice
For reviews/Surveys conducted by ASME, a final invoice will be rendered. It will contain the fees and expenses of the ASME Designee. If there is a balance due to ASME, certificates and stamps cannot be issued until the invoice is paid.

Cancellation - Reviews/Surveys scheduled by ASME
Cancellation of review/survey dates scheduled by ASME is subject to a monetary penalty, deducted from the advanced deposit in the following schedule:

- \$2,000 for cancellation after acceptance of review/survey dates.
- \$3,500 for cancellation within 2 months of review/survey dates.
- \$6,000 for cancellation within 1 months of review/survey dates.

Extension Policy
In order to be eligible for an extension of the expiration date stated on a Certificate, the renewal application and all applicable fees, including advance payments, must be received not later than six (6) months prior to the expiration date on the Certificate.

This will ensure that the renewal process will be completed prior to the expiration date indicated on the Certificate. Furthermore, the Certificate Holder must indicate available dates more than nine (9) weeks prior to the expiration date of the Certificate when completing the Scheduling Information Form.

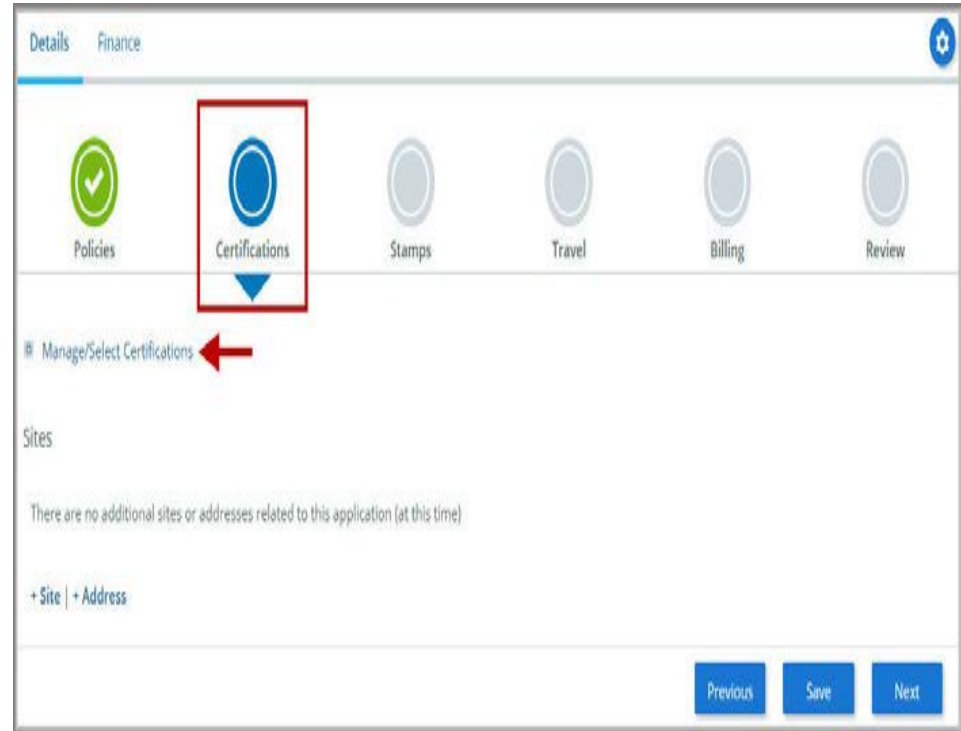
If ASME cannot schedule the review/survey on the dates included, then an extension will be granted.

Please see the Policy on Request for Extension under **General Downloads** for more information.

☒ I have reviewed and agreed to the above policies.

Next

8. The Policies tab is updated to reflect a green checkmark. The application data processing will advance to the **Certifications tab**.
9. Click the Manage/Select Certifications link or checkbox.



10. The Certificate Types form is displayed. Select the **Boiler** certificate type associated with the certificate you are renewing.
11. If you are applying for a **new certificate** as well, select the new certificate type.
12. When done, click **Apply** to continue.
13. The Certificate Types is displayed. Select the BPE Certificate Type.
14. When done, click Apply to continue.

The screenshot shows a window titled "Certificate Types" with a close button (X) in the top right corner. Inside the window is a table with two columns: "Item" and "Certification".

Item	Certification
☐	BPE - BPE Certification
☐	BPE (Additional 1) - BPE Certification
☐	BPE (Additional 2) - BPE Certification

At the bottom right of the window, there is a blue "Apply" button and a "Close" link. A red arrow points to the "Apply" button.

15. The BPE Certificate Type and Certificate Number that you are renewing will be added to the Certifications tab.
16. When done, click Next to continue.

The screenshot displays the 'Details' tab of an ASME application. At the top, there are six circular icons representing different sections: Policies (green with a checkmark), Certifications (blue with a circle and a downward arrow, highlighted with a red box), Stamps (grey), Travel (grey), Billing (grey), and Review (grey). Below these icons is a section titled 'Manage/Select Certifications'. It contains a table with one row: a checked checkbox, 'BPE', 'BPE-184' (with a red arrow pointing to it), and 'Scope Statement'. Below this table is a 'Sites' section with the text 'There are no additional sites or addresses related to this application (at this time)' and a '+ Site | + Address' link. At the bottom right, there are three buttons: 'Previous', 'Save', and 'Next' (with a red arrow pointing to it).

17. The Certifications tab is updated to reflect a green checkmark. The application data processing will advance to the **Stamps tab**.
18. Click on the **Download Supplemental Form** link.
19. The Supplemental Application Form is downloaded to your local drive.
20. Complete the **supplemental form**.
21. Save the completed form on your local drive.
22. Click the **Upload Supplemental Form (PDF)** link.
23. Locate the completed supplemental form on your local drive and upload the form.
24. When done, click **Next** to continue.

The screenshot displays a web application interface with a top navigation bar containing 'Details' and 'Finance' tabs. Below this is a row of six circular icons representing different sections: Policies, Certifications, Stamps, Travel, Billing, and Review. The 'Stamps' icon is highlighted with a red square and a blue downward arrow. The main content area shows 'Program Type' as 'BPE'. Under the heading 'Upload Supplemental Form', there are two links: 'Download Supplemental Form' and 'Upload Supplemental Form (PDF)', both marked with red arrows pointing left. At the bottom right, there are three buttons: 'Previous', 'Save', and 'Next', with a red arrow pointing down to the 'Next' button.

25. The Stamps tab is updated to reflect a green checkmark. The application data processing will advance to the Travel tab.
26. The Company Name is displayed as a link under the Location Name label. Click on the link.
27. The **Travel Recommendation** Detail form is presented.

The screenshot displays the ASME application interface. At the top, there are tabs for 'Details' and 'Finance'. Below these, a row of icons represents different sections: Policies, Certifications, Stamps, Travel, Billing, and Review. The 'Travel' icon, which is a blue circle with a white arrow pointing down, is highlighted with a red rectangle. Below this row, the 'Travel Recommendation' section is visible. It contains a table with two columns: 'Location Name' and 'Status'. The first row of data shows 'ASME CA Connect Training Company' as a link under the 'Location Name' column, with a red arrow pointing to it, and 'Not Complete' in the 'Status' column. Below the table, there is an 'Add New Location' button. At the bottom right, there are 'Previous' and 'Next' buttons.

Location Name	Status
ASME CA Connect Training Company	Not Complete

[Add New Location](#)

[Previous](#) [Next](#)

28. The **Company Plant Address** is pre-populated and displayed in each of the designated fields.

***Note:** The **Plant Address** is required in order to complete the application. If the **Plant Address** is not pre-populated on the form, you will need to exit the application and contact CA Connect Customer Support.*

29. You must enter the information for all required fields which are denoted with a red * asterisks.
30. Do not include dashes when entering Phone Numbers throughout the entire application. Be sure to include the 3-digit area code.
31. Enter the Hotel, Airport, and Emergency Contact information in the assigned fields.
32. When done, click **Save** to continue.

Travel Recommendation Detail

* Indicates required fields

Location Details

Division Name
ASME CA Connect Training Company

Address Line 1
2 Park Avenue

Address Line 2

Country
United States

State
New York

City
New York

Zip/Postal Code
10016

Hotel

Name *

Address *

Country *
Select Country

City *

Zip/Postal Code

Phone *
[] [] [] ext. []

Fax
+ [] [] []

Miles from hotel to site *

Airport

Name *

City *

Miles from airport to hotel *

Transportation *
Select Transportation

Emergency Contact

Name *

Phone *
+ [] [] [] ext. []

Save

33. The United States Postal Service (USPS) address validation is systematically performed for domestic and Canada addresses only. You may choose the USPS Validated address that is displayed or uncheck the **Use Valid USPS Address** checkbox to use the address you entered.

34. When done, click **Save** to continue.

Please review the addresses below.

USPS Validated	You Entered
2 Park Ave	2 Park Avenue
New York, NY 10016	new york, NY 10013
United States	United States
☒ Use Valid USPS Address	

  **Save** [Cancel](#)

35. You will be redirected back to the **Travel tab**. Confirm that the **Status** shows as **Complete** and that the Travel tab is green and includes a checkmark.

- a. If the Travel tab is gray, this indicates that required information is missing. Return to the **Travel Recommendation Details** page by clicking on the **Company Name** link. Review the information previously entered and enter the missing information.

36. If you want to add another location, click the + **Add New Location** link and follow the same steps written above.

37. Confirm that the status for all locations is **Complete**, then click **Next** to continue.

Details Finance

Policies Certifications Stamps **Travel** Billing Review

Travel Recommendation

Location Name	Status
ASME CA Connect Training Company 2 Park Avenue New York, NY 10016 United States	Complete

+ Add New Location

Previous Next

38. The Travel tab is updated to reflect a green checkmark. The application data processing will advance to the **Billing tab**.

39. A **Use Plant Address** link is displayed under the Billing Address. If a Mailing Address and/or Billing Address was previously entered for the company, you will also see **Use Mailing Address** and **Use Billing Address** links. You can elect to use any one of these addresses to auto-populated the address for the Billing Address or you can enter a different address. This information is required and must be entered in order for the application to be submitted.

The screenshot shows the ASME application interface with the 'Billing' tab selected. The 'Billing' tab is highlighted with a red box and a red arrow. The form contains the following sections:

- Billing Address**: Includes links for 'Use Plant Address' and 'Use Mailing Address'. Fields for Address Line 1, Address Line 2, Address Line 3, Country (dropdown), City, Zip/Postal Code, Contact/Attention, and Phone Number (with ext. field) are present.
- Company Banking Details**: Includes a text field for 'Company Banking Details', a dropdown for 'Bank Account Name / Beneficiary', a text field for 'ABA Routing Number', a text field for 'Billing Contact Email', a text field for 'Account Number / IBAN #', a text field for 'SWIFT Code / BIC', a text field for 'Bank Transit Number', and a text field for 'Tax ID Number'.
- Credit Card Processing Form**: Includes a checkbox for 'Credit Card Processing Form' and a red arrow pointing to it.

At the bottom right, there are three buttons: 'Previous', 'Save', and 'Next'. A red arrow points to the 'Previous' button.

40. In the Company Banking Details section,

- a. Enter the banking details in the fields provided on the tab.
- b. Click the **Credit Card Processing Form** link to download the form. Complete the **Credit Card Processing Form** and fax the completed form to ASME.

41. When done, click **Next** to continue.

The screenshot shows the ASME Finance tab with the following sections:

- Details** (selected) | Finance
- Progress indicators: Policies (checked), Certifications (checked), Stamps (checked), Travel (checked), **Billing** (highlighted with a red box), Review (disabled).
- Billing** section:
 - Sub-sections: **Billing Address** (Use Plant Address | Use Mailing Address) and **Company Banking Details** (highlighted with a red arrow).
 - Text: "A retainer is billed to cover cost associated with the review/survey. Any left over remittance will be refunded."
 - Fields for Billing Address: Address Line 1, Address Line 2, Address Line 3, Country (dropdown), City, Zip/Postal Code, Contact/Attention, Phone Number (+, ext.).
 - Fields for Company Banking Details: Bank Account Name / Beneficiary, ABA Routing Number, Billing Contact Email, Account Number / IBAN #, SWIFT Code / BIC, Bank Transit Number, Tax ID Number.
 - Link: **Credit Card Processing Form** (highlighted with a red arrow).
- Buttons: **Previous** (disabled), **Save**, **Next** (highlighted with a red arrow).

42. The **Billing** tab is updated to reflect a green checkmark. The application data processing will advance to the **Review tab**.
43. The **Review tab** displays a summary of the information that was entered in each of the tabs.
44. Click the **View More** link to display additional information on availability dates.
45. Enter the **Earliest Date** that your company will be available for the review. Please note the dates you enter must be a minimum of three months in the future.
46. Select the **Add Dates** link to enter your unavailable **Start Date** and **End Date**. Please note the dates you enter must be a minimum of three months in the future.

Details Finance

Policies Certifications Stamps Travel Billing **Review**

Please confirm availability dates

ASME Reviews/Survey are generally scheduled three to four months in advance. When considering the timeframe for scheduling your ASME Review/Survey, make sure the date ranges you provide allow for your Review/Survey to be scheduled a minimum 10 weeks (2.5 month) prior to your certificate expiration.

[View More](#)

Earliest Date

The date selected should be a minimum three months from today's date

Dates Unavailable Add Dates

Start Date	End Date	
		Remove

Sister Locations

47. Prior to submitting the application, confirm the information appearing on the Review tab is accurate and that all tabs are green with a checkmark. If they are not, return to the uncheck tab using the **Previous** button or clicking on the tab. Enter the missing information on that tab, then return to the Review tab.
48. Select the **Edit** links to modify any of the information you entered.
49. Click on the **Credit Card Processing Form** to download the form if needed.

Please review the details of your application

Travel 	Hotel Information	Airport Information	Emergency Contact
Division Information	Marriott	JFK	Marc Anthony
1 Park Ave 	475 Park Avenue 	Queens	Phone: +1 (212) 5911234
New York, NY 10016	New York, NY 10016	Miles From Airport To Hotel: 10	
United States	United States		
	Miles from Hotel to Site: 10		
	Phone: +1 (212) 2021234		

Billing 

Credit Card Processing Form

 Credit Card Processing Form

50. Scroll down the tab and select the **Upload Company Manual** link. Locate the manual on your local computer and upload the file.
51. Select the **Download Agreement Form** link. The form will be downloaded and saved to your local computer.
52. Locate the file and complete, sign, and save the completed Agreement Form on your local computer. your local computer and upload the file.
53. Select the **Upload Agreement Form** link.
54. Locate the signed agreement form on
 - a. If necessary, can remove the form. However, uploading a completed and sign Agreement Form is required.
55. Click **Save** to continue.

The screenshot shows a web form with two columns of input fields. The left column is titled 'Banking Details' and includes fields for Bank Name, ABA Routing Number, Account Number/IBAN #, Swift Code, Bank Transit Number, Bank Account Name, Tax ID Number, Contact/Attention Name (pre-filled with 'Conbox'), and Contact/Attention Email. The right column is titled 'Billing Address' and includes fields for the address (pre-filled with '1 Park Ave'), city/state (pre-filled with 'New York, NY 10016'), and country (pre-filled with 'United States'). Below these fields, there is a section titled 'Please print, sign and upload the Agreement Form' with instructions: 'Instructions: Please click the "Print Agreement" button, then save it to your computer as a pdf file. Next, open the form, print out a hard copy, and sign it. Scan the signed form and save it as a pdf file on your computer. Finally, upload the scanned document via the upload box located below the "Print Agreement" button.' Below the instructions, there is a section titled 'Please upload only your completed Print Agreement Form. No other forms should be submitted via this upload box.' At the bottom of the form, there are two buttons: 'Download Agreement Form' and 'Upload Agreement Form', both with red arrows pointing to them. At the very bottom right, there are two buttons: 'Previous' and 'Save', with a red arrow pointing to the 'Save' button.

Banking Details

Bank Name:

ABA Routing Number:

Account Number/IBAN #:

Swift Code:

Bank Transit Number:

Bank Account Name:

Tax ID Number:

Contact/Attention Name: Conbox

Contact/Attention Email:

Billing Address

1 Park Ave

New York, NY 10016

United States

Please print, sign and upload the Agreement Form

Instructions: Please click the "Print Agreement" button, then save it to your computer as a pdf file. Next, open the form, print out a hard copy, and sign it. Scan the signed form and save it as a pdf file on your computer. Finally, upload the scanned document via the upload box located below the "Print Agreement" button.

Please upload only your completed Print Agreement Form. No other forms should be submitted via this upload box.

Download Agreement Form

Upload Agreement Form

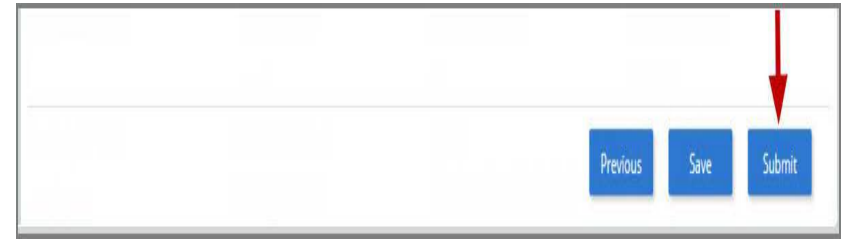
Previous Save

Once your application is complete and all tabs display a green checkmark, the **Submit** button will be presented for application submission. Click the **Submit** option.

IMPORTANT: This is the only opportunity you will have to alter any of the information prior to submission of the application. After the application is submitted, in order to make any changes, you will need to submit a change request to ASME.

56. You will be redirected to the **Application Details** section of the Applications tab.

Note: If you applied for a renewal and new certificate, the status of the new certificate will be listed as Pending. Following certificate issuance, the new certificate will be assigning the certificate number.



Certifications			
Certification Type	Status	Effective	Expires
E	Pending		
A - 57762	Active	07/03/2019	07/03/2023
A-1 - Assembly of power boilers at field sites controlled by the above location			

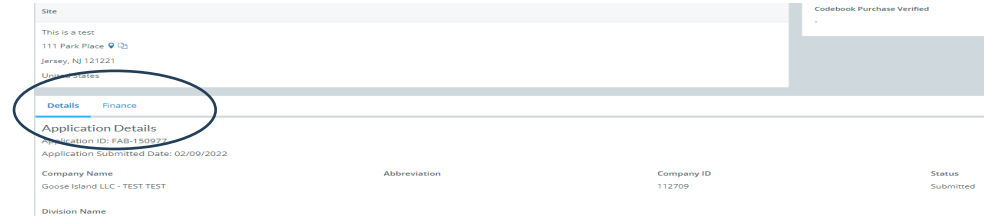
57. On the top right side of the tab, there is a blue gear icon that lets you **Print the application**.

58. Click the blue gear icon and select the **Print Document** link.



Locate your Invoice

In the middle of the application page will be two icon, “Details” & “Finance” – After they application is submitted, select Finance

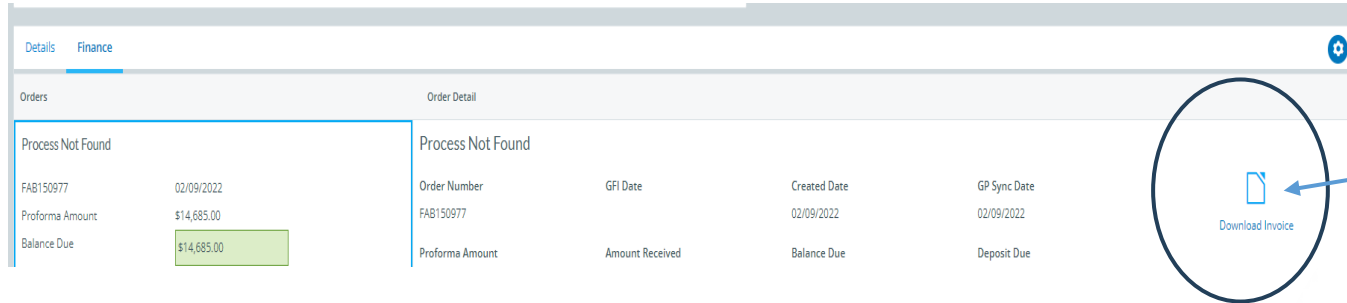


This is a test
111 Park Place
Jersey, NJ 12122
US States

Details Finance

Application Details
Application ID: FAB-150977
Application Submitted Date: 02/09/2022

Company Name	Goose Island LLC - TEST TEST	Abbreviation	Company ID	112709	Status
Division Name					Submitted



Details Finance

Orders

Process Not Found	Process Not Found
FAB150977	02/09/2022
Proforma Amount	\$14,685.00
Balance Due	\$14,685.00

Order Number	GFI Date	Created Date	GP Sync Date
FAB150977		02/09/2022	02/09/2022
Proforma Amount	Amount Received	Balance Due	Deposit Due

Download Invoice

Selecting the “Download Invoice” icon on the upper right side the screen, will download a copy of your proforma invoice

Please Note – Your application is “complete” and your audit scheduled after all deposit fees are received.

Payment Options and Instructions

Acceptable methods are:

- » Wire Transfer/ACH Payments
- » Credit Card - All credit card processing forms must be submitted either by fax to the number listed on the form itself or to our accounting team's secure share folder. Both methods submit the credit card information directly to our accounting team and ensure that no unauthorized personal can view your credit card information. Credit Card form and download site are at <https://www.asme.org/certification-accreditation/asme-certification-process/price-guide>

Please DO NOT submit any financial information by email. All credit card forms received by email will be deleted upon receipt without being opened in accordance with our protocol on customer financial security.

Resources

Downloadable Resources can be found on:

<https://www.asme.org/certification-accreditation/resources-and-events/downloadable-resources>

General Downloads Notices

- Conduct
- Due Process
- Notice on Requests for Certificate Extensions
- Notice on Use of Electronic Version of the Boiler Pressure Vessel Code by Certificate Holders
- Policy on the Use of the Certification Mark in Advertising
- How to Change Primary Contact Information
- CA-1 2022

Downloadable Resources:

<https://www.asme.org/certification-accreditation/resources-and-events/downloadable-resources>

General Downloads Forms

- Accreditation and Certification Agreement Form
- Criteria for Reapplication of a Certification Mark
- Nuclear Component Supplemental Application Form
- Nuclear Material Organization Supplemental Application Form
- Form G – Supplemental application form for the Authorized Inspection Agency Accreditation Program
- Form P – Supplemental application form for the Bioprocessing Equipment Certification Program
- Form Q – Supplemental application form for the Nuclear Quality Assurance Certification Program
- Form R – Supplemental application form for the Reinforced Thermoset Plastic Certification Program
- Form V – Supplemental Application for Quality Program System

Boiler and Pressure Vessel (BPV) Certification Forms

- BPV "General" Checklist
- BPV "Cast Boilers" Checklist
- BPV "Pressure Relief Devices" Checklist
- BPV "RP" Checklist
- BPV Product Certification Program Informational Handbook (New Applicants and Renewals)
- Process to Request Name Change on Certificate(s)
- BPV Certificate Scopes
- Notice Concerning National Board "R" Stamp
- Procedure For Adding Additional Building Location To Current Certificate
- Temporary Location Used by Certificate Holders
- Expedited Joint Reviews for the Boiler and Pressure Vessel Certification Program for Reviews Conducted by ASME Only

Downloadable Resources:

<https://www.asme.org/certification-accreditation/resources-and-events/downloadable-resources>

Data Report Forms

- Bioprocessing Equipment (BPE) Certification Forms
- BPE Application – Information and Procedures
- BPE Quality Management System Checklist
- Form P – Supplemental application form for the Bioprocessing Equipment Certification Program.

Nuclear Component Certification Forms

- Material Organization Checklist
- Nuclear Component Application and Price Information
- Nuclear Component Checklist
- Nuclear Owner's Application and Price Information
- Nuclear Owner's Checklist
- Polyethylene Material Organization Checklist
- Nuclear Component Pre-survey Questionnaire
- Procedure for Renewal of Nuclear Owner's Certificates
- Nuclear Component Supplemental Application Form.

Downloadable Resources:

<https://www.asme.org/certification-accreditation/resources-and-events/downloadable-resources>

Nuclear Quality Assurance Certification Forms and Resources

- Nuclear Quality Assurance (NQA) Application – Information and Price
- Nuclear Quality Assurance (NQA) Checklist
- Requirements for ASME Nuclear Quality Assurance (NQA) Certification
- Notice on Nuclear Quality Assurance (NQA) Program Certificate Scope Statements
- Form Q – Supplemental application form for the Nuclear Quality Assurance Certification Program.

Nuclear Certification Additional Information

- Applicant Information Handbook
- Notice on Nuclear Scope Statements
- Procedure for Name Change on Nuclear Component Certificate

Nuclear Material Organization Certification Forms

- Material Organization Application and Price Information
- Guide for Quality System Certificate/Material Organization
- Guide for Polyethylene Material Organization
- Material Organization Pre-survey Questionnaire
- Nuclear Material Organization Supplemental Application Form

Downloadable Resources:

<https://www.asme.org/certification-accreditation/resources-and-events/downloadable-resources>

Reinforced Thermoset Plastic (RTP) Corrosion-Resistant Equipment Forms

- RTP Application and Price Information
- RTP Checklist
- Form R – Supplemental application form for the Reinforced Thermoset Plastic Certification Program.

Authorized Inspection Agency (AIA) Forms and Resources

- AIA Application and Price Information
- AIA Checklist
- List of Authorized Inspection Agencies (AIAs)
- QAI Interpretations
- Form G – Supplemental application form for the Authorized Inspection Agency Accreditation Programs

Pressure Relief Device (PRD) Testing Lab Forms and Resources

- PRD Application and Price Information
- PRD Checklist

*If you have any issue or questions,
please contact us at your
convenience.
ca@asme.org*